Planet Formation traced with interferometry

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Clouds – Stars – Planets



Sources of Information

- Solar System
- Observations of other Systems
 - Protoplanetary and debris disks
 - Extrasolar planets/planetary systems
- Numerical Simulations
- Experiments (Laboratory Astrophysics)



The Solar System: Some striking facts

- Planetary orbits are coplanar
- Planets orbit the sun in the same direction
- Distribution of Mass and Angular Momentum: Sun Mass: 99.86% but Angular Momentum < 2%



 Age estimation:
 Sun and Planets have been formed at the same time

since 1995: > 200 Extrasolar Planetary Candidates identified

- "Hot Jupiters"
- High masses
- Highly elliptical orbits

Hot Jupiters

- Also called roasters, pegasids, Pegasi planets or Pegasean planets
- Class of extrasolar planets whose mass is close to or exceeds that of Jupiter
- Orbit: ~0.05 AU (eight times closer to its star than Mercury is to the Sun)

Why are Hot Jupiters unexpected?

- Too hot (that close to the star) for significant condensation
- Too little material to build up a significant core (especially quickly)
- · Gas is too hot to be held by a protoplanetary core
- Solution I:

Planets form further out and migrate inwards (migration time ~10⁶ yrs) [Ward 1981, Lin & Papaloizou 1986, Ward & Hourigan 1989, Artymowicz 1993]

 Solution II: Planet form near its star in a disk instability (more massive disks, thermodynamics?)



The General Picture





Agglomeration / Accretion Phase

~1 µm

Agglomeration

interaction with gas dominating no gravity ~1 km

Accretion

no interaction with gas gravity dominating

~10'000 km







Preplanetary dust ~ 10⁴ - 10⁶ years ?

Planetesimals

Planets

~ 10⁷ - 10⁸ years ?





Planet Formation, Early Evolution





(e.g. Safronov, Wetherill, Ida, Benz)

Dust Grains => Planets



Agglomerates in the Laboratory



Silica Monospheres (1.9µm)

Particles stick and form open (fractal) structures

How to identify grain growth?

- Spectral Energy Distribution (SED) (sub)mm slope: $F_{\nu} \sim \kappa_{\nu} \sim \lambda^{-\beta}$
- Dust emission/absorption features
- Scattered light polarization
- Multi-wavelength imaging

+ Radiative Transfer Modelling





SED: (sub)mm slope

$$F_{\nu} \approx \kappa_{\nu} \frac{2k\nu^2}{c^2 D^2} \int_{R_{min}}^{R_{max}} T(r) \Sigma(r) 2\pi r dr$$

 $F_{\nu} \sim \kappa_{\nu}$ – does not depend on disk structure

Frequency dependence can be observed directly

- $\lambda \sim (sub)$ mm wavelengths: $\kappa_{\nu} \sim \nu^{\beta} \sim \lambda^{-\beta}$
- Compact, spherical grains, $r \ll \lambda$: $\beta = 2$
- $\beta \sim 1$ for special materials (e.g. amorphous carbon), but for $\lambda >> r$: $\beta \Rightarrow 2$
- $r >> \lambda$ (rocks, asteroids) : $\beta = 0$ (opaque at mm wavelengths)
- Particles with r ~ 1mm: $0 < \beta < 2$

SED: (sub)mm slope



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Characteristic Dust Emission Features



Prominent Example: ~10µm Silicate Feature Size + Shape **Chemical Composition** Crystallization degree of Silicate grains **Grain Evolution Physical Conditions**

[Schegerer, Wolf, et al. 2006]

How to identify grain growth?

- Spectral Energy Distribution (SED) (sub)mm slope: $F_{\nu} \sim \kappa_{\nu} \sim \lambda^{-\beta}$
- Dust emission/absorption features
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- Multi-wavelength imaging

+ Radiative Transfer Modelling





Wolf et al. 1997-2000 Wolf 2003

Monte Carlo Radiative Transfer

- Monte Carlo method:
 - Very powerful (e.g., wide range of optical depths) + flexible (model)
 - Direct Implementation of Physical Processes (e.g., Photon transport, Scattering, Absorption, Reemission)
- 3D continuum radiative transfer code MC3D
 - Well-tested, Former Applications: Globules, Disks, Clumpy circumstellar shells and AGN tori, ...
 - Models:
 - (almost) Arbitrary model geometry / density distribution
 - Arbitrary heating sources (e.g., Stars, Accretion disks)
 - Arbitrary optical properties of the absorbing/scattering medium
 - Output:
 - Self-consistent temperature distribution
 - Spectral energy distribution
 - Wavelength-dependent Images, Polarization Maps



Monte Carlo Radiative Transfer



Weighted Photons:

- Wavelength
- Energy
- Stokes Vector (Polarization!)

Monte Carlo Radiative Transfer







<u>Goal</u> Spatially Resolved Dust Temperature Distribution







Solution Local Energy Conservation in each cell



The Butterfly Star in Taurus



The Butterfly Star in Taurus





Disk density profile

$$ho_{
m disk} =
ho_0 \left(rac{R_{st}}{arpi}
ight)^lpha \; \exp\left\{-rac{1}{2}\left[rac{z}{h(arpi)}
ight]^2
ight\} \qquad h = h_0 \left(rac{arpi}{R_{st}}
ight)^eta$$

- Envelope structure
- Resulting from mass infall under consideration of envelope rotation (Ulrich 1976)
- Heating Sources

Star (Blackbody), Accretion $dL_{
m acc} = rac{3}{4\pi} rac{GM_*\dot{M}}{arpi^3} \left[1 - \left(rac{R_*}{arpi}
ight)^{1/2}
ight] dA$

Dust Properties

Grain size distribution: $n(a) \propto a^{-3.5}$, $a_{\min} < a < a_{\max}$

Chemical Composition: Astr. Silicate, Graphite

[Wolf et al. 2003]

The Butterfly Star in Taurus

Disk outer radius: 300 AU

Radial/Vertical density profile: α =2.37, β =1.29

Disk scale height: h(100AU) = 15AU

Disk Grain size distribution: $a_{Grain} = (0.005 - 100) \ \mu m$

Disk Mass:

7 x 10⁻² M_{sun}

Envelope Mass:

4.8...6.1 x 10⁻⁴ M_{sun}

[Wolf et al. 2003]

Confirmation of different dust evolution scenarios in the circumstellar shell and disk:

- 1. Interstellarer dust $(< 1\mu m)$ in the shell
- Dust grains with radii up to ~100μm in the circumstellar disk!



Verification



Very high degrees of **Linear Polarization** (up to 80%)

Scattering is dominated by small, interstellar-type dust grains



Submillimeter Disk Structure



constraints on radial + <u>vertical</u> disk structure in the potential planet-forming region (r~80-120AU)



-200 -300 -300 -200 -100 0 100 200 Radial distance from the center [AU]

[Wolf et al., subm.]

Size Scales



Solar System

Angular diameter of the orbit of solar system planets in a distance of the Taurus starforming region (140pc):

Neptune	-	0.43"
Jupiter	-	0.074"
Earth	-	0.014"

[near-IR]

[N band]

[~submm]

What is feasible?

AMBER / VLTI	~ few mas
MIDI / VLTI	~ 10 – 20 mas
SMA	~ 0.3" (goal: 0.1")

Dust Evolution – The Planet Forming Region

Herbig Ae/Be Stars



[Leinert et al. 2004]

Dust Evolution – The Planet Forming Region



[[]Schegerer, et al., subm.]

Vortices – Precursors of Protoplanets?



Vortices – Precursors of Protoplanets?





Simulation: ALMA Baseline: 13km,

64 antennas 900GHz,

Integration time 2hrs

Disk survey possible

[Wolf & Klahr 2002]

Protoplanets In Circumstellar Disks

Approximate Size of the Earth

Merkur-Transit

7. Mai 2003, TRACE Satellit (Ultraviolett-Bild)

Extreme Brightness Contrast between Star and Planet

- Sun:Jupiter ~ 10⁸
- Small Angular Distance between Star and Planet
 - Sun-Jupiter @ 10pc: 0.5"



Finding Protoplanets - In Disks?



= f (dust properties, $\rho(r, \theta, \phi)$, $T(r, \theta, \phi)$)

Solution: Interferometry / High-resolution Imaging

Disk-Planet Interaction



Figure 2. The final azimuthally averaged disc surface density for planets with masses of 1 (long-dashed), 0.3 (dot-dashed), 0.1 (dotted), 0.03 (shortdashed) and 0.01 (thin solid) M_J. Only planets with masses $M_p \gtrsim 0.1$ M_J $(M_p \gtrsim 30 M_{\oplus})$ produce significant perturbations. The thick solid line gives the result for a 1-M_J planet from the two-dimensional calculations of Lubow et al. (1999). (Bate et al. 2003)



ALMA: Gaps

Jupiter in a 0.05 M_{sun} disk around a solar-mass star as seen with ALMA



d=140pc Baseline: 10km λ=700μm, t_{int}=4h

[Wolf et al. 2002]



Planetary Accretion Region



Close-up view: Planetary Region



[Wolf & D'Angelo 2005]

$$M_{planet} / M_{star} = 1 M_{Jup} / 0.5 M_{sun}$$

Orbital radius: 5 AU

Disk mass as in the circumstellar disk as around the Butterfly Star in Taurus



Maximum baseline: 10km, 900GHz, t_{int}=8h

Random pointing error during the observation: (max. 0.6") ; Amplitude error, "Anomalous" refraction; Continuous observations centered on the meridian transit; Zenith (opacity: 0.15); 30° phase noise; Bandwidth: 8 GHz

Shocks & MRI



corresponding to a resolution of 12 mas at 140 pc. Left panel: all particles follow the gas exactly (static dust evolution). Middle panel: particles larger than the critical size decouple from the gas (dynamic dust evolution). Right panel: the corresponding radial flux densities. (PaardeKooper & Mellema 2004)

Strong spiral shocks near the planet are able to decouple the larger particles (>0.1mm) from the gas

Formation of an annular gap in the dust, even if there is no gap in the gas density.



Log Density in MHD simulations after 100 planet orbits for planets with relative masses of $q=1 \times 10^{-3}$ and 5×10^{-3} (Winters et al. 2003)

MHD simulations - Magnetorotational instability

- gaps are shallower and asymmetrically wider
- rate of gap formation is slowed
 - Observations of gaps will allow to constrain the physical conditions in circumstellar disks

Complementary Observations: Mid-IR



10μm surface brightness profile of a T Tauri disk with an embedded planet (inner 40AUx40AU, distance: 140pc)

[Wolf & Klahr, in prep.]



High Resolution!





<u>Multi-AperTure Mid-Infrared SpectroScopic Experiment</u>

High-Resolution Multi-Band Image Reconstruction + Spectroscopy in the Mid-IR

2nd Generation VLTI Instrument (Status: Phase A)

Specifications:

- L, M, N, Q band: ~ 2.7 25 μm
- Spectral resolutions: 30 / 100-300 / 500-1000
- Simultaneous observations in 2 spectral bands



MATISSE

Aerial View of Paranal Observing Platform with VLTI Light Paths © Burypen Southern Observatory

What's new?

- Image reconstruction on size scales of 3 / 6 mas (L band) 10 / 20mas (N band) using ATs / UTs
- Multi-wavelength approach in the mid-infrared 3 new mid-IR observing windows for interferometry (L,M,Q)
- Improved Spectroscopic Capabilities



<u>Multi-AperTure Mid-Infrared SpectroScopic Experiment</u>

High-Resolution Multi-Band Image Reconstruction + Spectroscopy in the Mid-IR





Successor of MIDI:

Imaging capability in the entire mid-IR accessible from the ground

Successor of **AMBER**: Extension down to 2.7µm

+ General use of closure phases



Complement to **ALMA** + **TMT/ELT**

Ground Precursor of **DARWIN** Wavelength range 6-18µm



MATISSE



Figure 6: Reconstructed N band images (3x4ATs; ~150 m) of a protoplanetary disk with an embedded planet (see Fig. 5[right]). Left: Brighter planet: intensity ratio star/planet=100/1; Right: Fainter planet: intensity ratio star/planet=200/1. First row: uv coverages Second and third row: originals and reconstructions, respectively. The images are not convolved (2x super resolution). Simulation parameter: modelled YSO with planet (declination -30°; observing wavelength 9.5 μ m; FOV = 104 mas; 1000 simulated interferograms per snap shot with photon and 10 μ m sky background noise (average SNR of visibilities: 20). See Doc. No. VLT-TRE-MAT-15860-5001 for details.

MATISSE – Planets



[Wolf et al. 2005-2007]

Configuration: 7 Nights \times 3 ATs

Baselines: B5-J6-J1, B5-D0-J3, B5-B1-D1, B5-M0-G2, J6-A0-J2, J1-D1-G2, J6-A0-M0 Number of Visibilities: 210, Number of Closure Phase Relations: 70



Disk clearing?

100

(inclination: 60°; distance 140pc;

inner 60AU x 60AU)

200

Sublimation radius ~ 0.1-1AU (TTauri HAe/Be stars)

but:

Observations: Significant dust depletion >> Sublimation Radii

TW Hydrae : ~ 4 AU (Calvet et al. 2002)

GM Aur : ~ 4 AU (Rice et al. 2003)

CoKu Tau/4: ~10 AU (D'Alessio et al. 2005, Quillen et al. 2004)



[Wolf et al. 2005, 2006]

Surface Structure



(Herbig Ae star; H band; Fukagawa, 2004)

K band scattered light image (Jupiter/Sun + Disk) [Wolf & Klahr, in prep.]

Shadow – Astrometry



Conditions for the occurrence of a significantly large / strong shadow still have to be investigated



Space Interferometry Mission (SIM)

Wavelength range 0.4-0.9µm Baseline: 10m Narrow Angle Field: 1° Narrow Angle Astrometry 1µas mission accuracy

Strategy Center of Light Wobble

[G. Bryden, priv. comm.]

Disks evolve ...

Near-infrared photometric studies:

sensitive to the inner ~ 0.1 AU around solar-type stars:

- Excess rate decreases from ~80% at an age of ~1 Myr to about 50% by an age of ~3 Myr (Haisch et al.~2001)
- By ages of ~10-15 Myr, the inner disk has diminished to nearly zero (Mamajek et al.2002).



Far-infrared / millimeter continuum observations

probe the colder dust and thus the global dust content in disks:

- Beckwith et al. (1990): no evidence of temporal evolution in the mass of cold, small (<1mm) dust particles between ages of 0.1 and 10Myr
- By an age of 300 Myr the dust masses were found to by decreased by at least 2 orders of magnitude (Zuckerman & Becklin 1993).
- Based on studies with the Infrared Space Observatory (ISO), the disk fraction amounts to much less than 10% for stars with ages > 1 Gyr (e.g., Spangler et al. 2001; Habing et al. 2001; Greaves et al. 2004; Dominik & Decin 2003).

... but might still outshine embedded planets

The exozodiacal dust disk around a target star, even at solar level,

- will likely be the dominant signal originating from the extrasolar system:
- Solar system twin: overall flux over the first 5 AU is about 400 times larger than the emission of the Earth at $10\mu m$

Zodiacal light of our own solar system:

- Potential serious impact on the ability of space-born observations (e.g. DARWIN)
- Attributed to the scattering of sunlight in the UV to near-IR, and the thermal dust reemission in the mid to far-IR

• > 1µm: signal from the zodiacal light is a major contributor to the diffuse sky brightness and dominates the mid-IR sky in nearly all directions, except for very low galactic latitudes (Gurfil et al. 2002).



Planet Disk Interaction



Debris Disks around Vega





- No clumpy structure
- Inner disk radius: 11"+/-2"
- Extrapolated 850µm flux << observed
- Explanation:

Grains of different sizes traced by Spitzer/SCUBA

Giant Planets in Debris Disks



[Rodmann & Wolf]

Planet \rightarrow Resonances and gravitational scattering \rightarrow

Asymmetric resonant dust belt with one or more clumps, intermittent with one or a few off-center cavities +

Central cavity void of dust.



- Resonance Structures: Indicators of Planets
 - [1] Location
 - → [2] Major orbital parameters
 - [3] Mass of the planet
- Decreased Mid-Infrared SED

DDS (Debris Disk Simulator)

	Debris Disk Radiative Transfer Simulator			
	Introduction	Manual	FAQs	(ast <u>upuate</u> , sugnatos, 2004
<u>Star</u>				
 Blackbody Radiator 5780.0 Effective Temperature [K] 1.0 Luminosity [L(sun)] 	C <u>Predefined Stell</u>	ar SED	C Stellar SED Upload	Browse
Disk Size				
Inner Radius Given by the dust sublimation temperature Fixed, Radius [AU] = 10.0			Outer Radius Radius [AU] = 100.0	
Disk Density Distribution				
Analytical Description $(\mathbf{r} \ n(r) \sim r^{-\mathbf{q}}, \ half opening angle of the disk: gamma = 1.5, g[°] = 45.0$	9	C Density Dist	Browse]
C 1.0e-5 M [M(Earth)]		1.0e-10	 M [M(Sun)]	
Dust Grain Size Distribution				
5.0 min. grain radius [micron] 5.0 max. grain radius [micron]	Distribution:	n(radius) ~ r	radius ^{-x} , x = 3.5	aida28.n
Abundances of Chemical Components				(
Silicates				

The young Solar System

40µm



1µm



with planets

without planets

(distance: 50 pc, dust mass: 10⁻¹⁰ M_{sun})

[Moro-Martin, Wolf, & Malhotra 2004]

Dust evolution vs. Planet clearing



see talk by Richard Alexander for the formation of inner holes in disks

(clearing by planets, photoevaporation, etc.)

BBCNEWS WORLD EDITION

Last Updated: Thursday, 27 May, 2004, 21:26 GMT 22:26 UK

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Telescope spies 'youngest' planet

Nasa's Spitzer telescope has found evidence around a distant star for a planet that may be less than one million years old.

The infrared space observatory studied five stars in the constellation Taurus, about 420 light-years away.

All had dusty discs around them in An impression of wh which new planets are presumed to CoKu Tau 4 system be forming out of accreting material.



An impression of what it might be like in the CoKu Tau 4 system



Fig. 10.— Influence of inner gaps on the SED. Inner disk radius: dust sublimation radius (solid line), 0.1 AU (dotted), 1 AU (dashed), and 10 AU (dash-dotted). Left column: Fe-less Silicate (MgSiO₃).

Right column: Fe-rich (amorphous Olivine, MgFeSiO4).

Top: $a_{\text{Grain}} = 0.1 \mu \text{m}$, Middle: $a_{\text{Grain}} = 10 \mu \text{m}$, Bottom: $a_{\text{Grain}} = 1 \text{mm}$. Assuming a dust sublimation temperature of 1550 K, the sublimation radius of MgFeSiO₄/MgSiO₃ amounts to $1.3 \times 10^{-1} \text{AU}/7.3 \times 10^{-3} \text{AU}$ ($a_{\text{Grain}} = 0.1 \mu \text{m}$), $3.5 \times 10^{-2} \text{AU}/1.2 \times 10^{-2} \text{AU}$ ($a_{\text{Grain}} = 10 \mu \text{m}$), and $3.2 \times 10^{-2} \text{AU}/3.3 \times 10^{-2} \text{AU}$ ($a_{\text{Grain}} = 1 \text{mm}$). Disk mass: $10^{-10} \text{M}_{\text{sun}}$.

Wolf & Hillenbrand (2003)

Gaps => SED

T Tauri Disks

GM Aurigae, TW Hya [Koerner et al. 1993, Rice et al 2003, Calvet et al. 2002]

Debris Disks

Some Problems with SEDs





HD 145220



18 Wavelength (µm)



Some Problems with SEDs

Many of the debris disks observed with the Spitzer ST, show no or only very weak emission at wavelengths < $20...30\mu m$ (e.g. Kim et al. 2005)

→ No / weak constraints on the chemical composition of the dust

Debris disks: Difficult to observe

- Low Surface Brightness
- Optically thin: Only constraints on radial structure can be derived: SED = f (T(R))

but even here degeneracies are difficult to resolve (e.g., planet mass, orbit, grain size)

 Azimuthal (and vertical) disk structure <u>can not</u> be traced via SED observations / modelling



Imaging is required!

Imaging required!



[Moro-Martin, Wolf, & Malhotra 2005]



β Pictoris dust disk:

- Orientation : nearly edge-on
- Total mass : few tens ... few lunar masses
- Maximum of the dust surface density distribution located between 80AU and 100AU

(Zuckerman & Becklin 1993, Holland et al. 1998, Dent et al. 2000, Pantin et al. 1997)

Warp in the β Pic disk

Model includes a Disk of Planetesimals

- Extending out to 120-150AU, perturbed gravitationally by a giant planet on an inclined orbit
- Source of a distribution of grains produced through collisional evolution



(Augereau et al. 2001, see also Mouillet et al. 1997)



- 1. SED: (sub)mm slope
- 2. Shape of $10\mu m$ silicate feature
- 3. Scattered light polarization
- 4. Multi-wavelength imaging (Example: Butterfly Star)







- 1. Imaging of the planet-forming Region (disk structure, e.g., Vortices)
- 2. Spectro-Interferometry





Aerial View of Pananal Observing Platform with VLTI Light Paths o Buspas Switen Observang



- 1. Gaps
- 2. Global Spiral Structures
- 3. Planetary Accretion Region
- 4. Inner holes
- 5. Shadow / Center-of-light-wobble









- 1. Characteristic Large-Scale Asymmetric Patterns
- 2. Shape of the mid-infrared SED
- 3. Warps (β Pic)





Theoretical investigations show that the planet-disk interaction causes **structures** in circumstellar disks, which are usually **much larger in size than the planet** itself and thus more easily detectable. The specific result of the planet-disk interaction depends on the evolutionary stage of the disk.

Numerical simulations convincingly demonstrate that **high-resolution imaging** performed with observational facilities which are already available or will become available in the near future will allow to trace these signatures of planets.

These observations will provide a deep **insight into specific phases** of the formation and early evolution of planets in circumstellar disks.

Literature – Acknowledgements

Extrasolar Planets http://www.mpia-hd.mpg.de/EXTRA2005/

> **Software** www.mpia.de/ASD

Marie Curie Program "On The Fringe"





www.mpia.de / ASD

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